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SENSING INNOVATIONS

Company Presentation

OUR COMPANY We are a leading provider of sensor technology



- Part of TE Connectivity
- Founded 1991 in Berlin, Germany
- 1,000 employees
- € 154.8 m sales revenues in 2020
- Stock-listed in Germany



Capabilities

- 6 clean room production sites: chip design and production, microelectronic packaging
- Automotive, medical and aerospace certifications
- Complete sensor value chain in one company





- 3 target markets: industry, automotive, medical
- Know-how in photonics, pressure and advanced electronics
- Development and production of customized solutions and standard sensors



OUR LOCATIONS First Sensor AG – Berlin-Oberschöneweide

Short profile

- Headquarters of First Sensor AG with central company departments
- Certification in accordance with IATF 16949

- Specialized in the semiconductor production with over 2.000 square meters of clean room space
- Silicon chips on 4 inch and 6 inch silicon wafers
 for optical sensors and MEMS pressure sensors





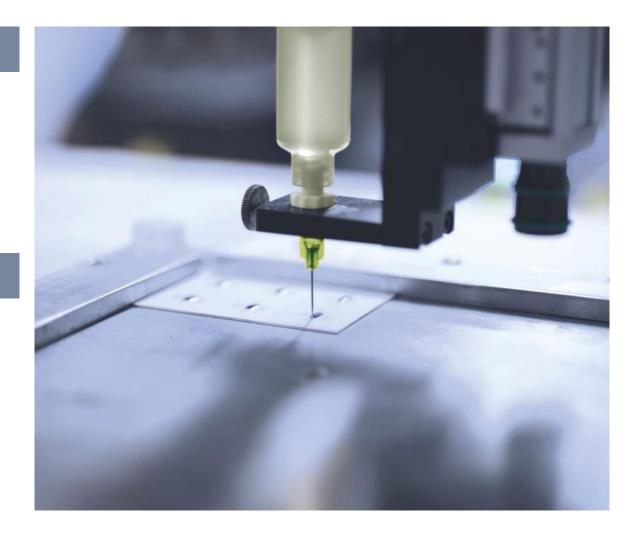
OUR LOCATIONS First Sensor AG – Berlin-Weißensee

Short profile

- Focus on packaging technologies
- Certification in accordance with ISO 9001 and EN ISO 13485

Production

Specialized in the packaging of electronic microsystems for pressure sensors, flow sensors and optical sensors





OUR LOCATIONS First Sensor AG – Dresden

Short profile

- Focus on design and connection technology of electronic microsystems
- Certification in accordance with IATF 16949

- Customer-specific miniaturization of optical sensors and MEMS pressure sensors
- Integrated Manufacturing Services (IMS) for packaging microelectronic products





OUR LOCATIONS First Sensor AG – Munich

Short profile

- Focus on the distribution of standard products
- Certification in accordance with ISO 9001 and EN ISO 13485

- Focus on pressure sensors
- Over 30 years of experience in respiration and pneumology, dialysis and infusion as well as diagnostic methods





OUR LOCATIONS First Sensor Lewicki GmbH – Oberdischingen near Ulm

Short profile

- Focus on packaging technologies
- Certification in accordance with ISO 9001, EN 9100 and EN ISO 13485

- Specialist for hybrid cirquits, electronic modules, power electronics and power semiconductors for high-reliability circuits in space flight
- Focus on aerospace, industrial security technology, medical technology and industrial applications





OUR LOCATIONS First Sensor Mobility GmbH – Dresden

Short profile

- Specialized in the automotive industry
- Focus on the on-site manufacture of automotive products with special expertise in customerspecific system development
- Certification in accordance with IATF 16949

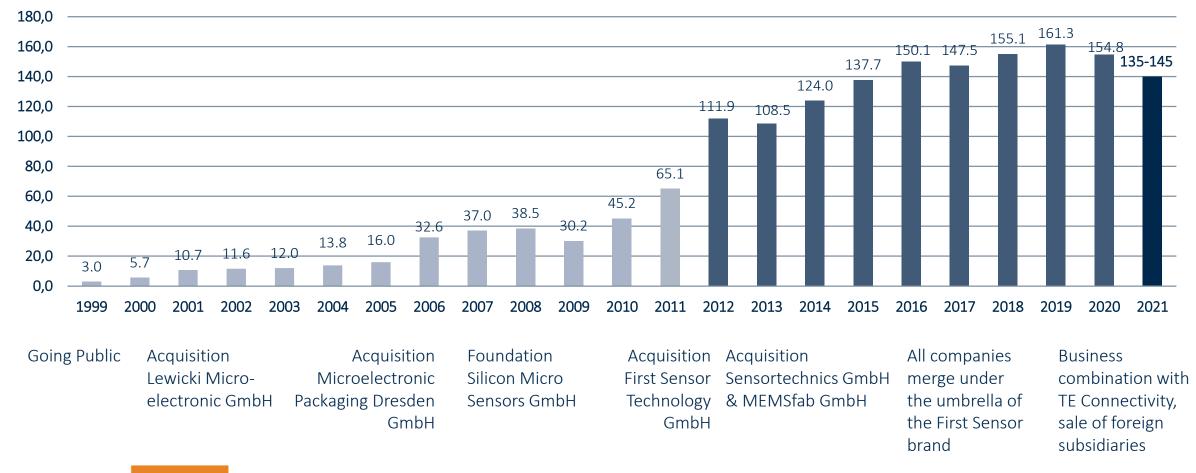
- Pressure sensors
- Flow sensors
- Optical sensors
- System solutions





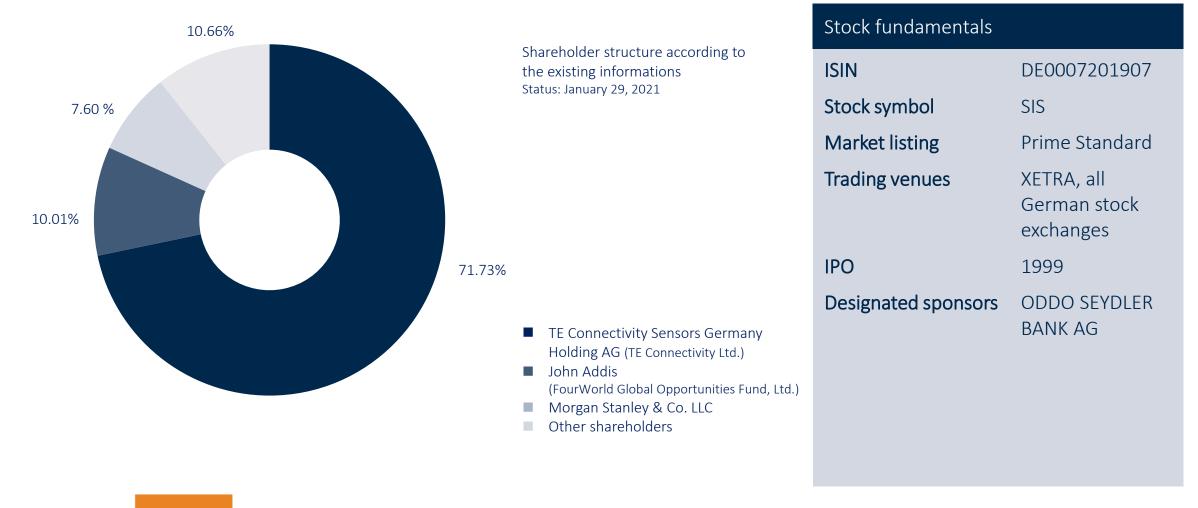
OUR GROWTH We are clearly on a path of growth

revenues in € million



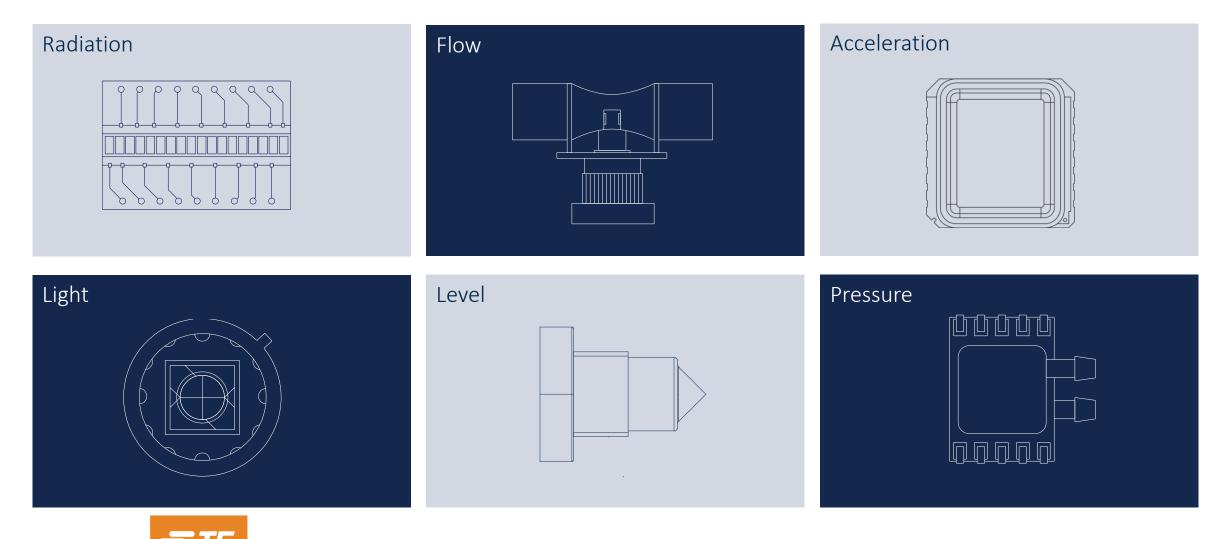


OUR SHAREHOLDER STRUCTURE TE Connectivity Sensors Germany Holding AG is our core investor



First Sensor (6)

OUR RANGE OF SERVICES We develop and produce standard products and sensor solutions



First Sensor 6

is now part of

OUR RANGE OF SERVICES We offer integrated development and manufacturing services





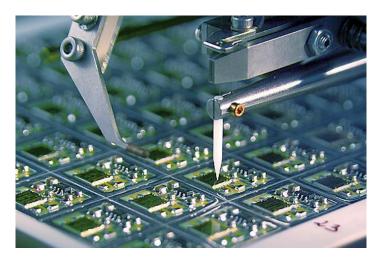
OUR COMPETENCE We are an expert for semiconductor production

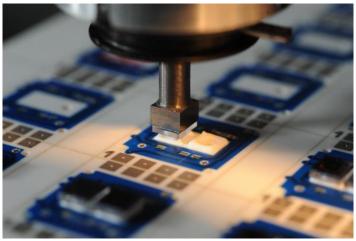




OUR COMPETENCE We possess extensive experience in micro systems technology





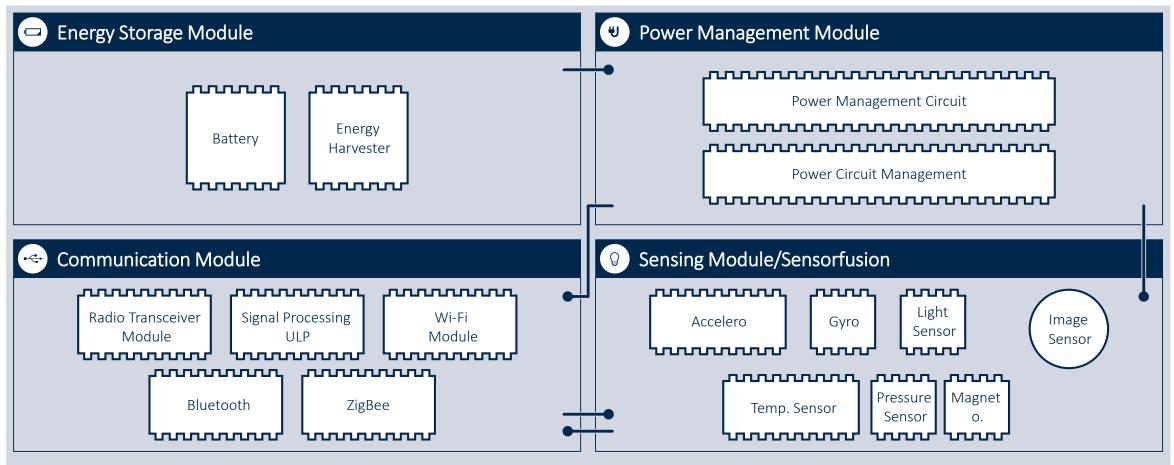






OUR COMPETENCE

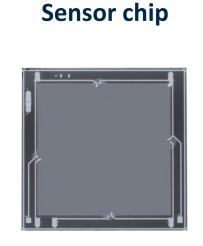
We combine these competences with profound system expertise



Form factor



OUR COMPETITIVE ADVANTAGE We cover the entire value chain of sensor technology



- Silicon based
- converts physical parameters into electrical signals

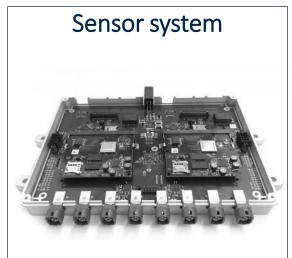


 Connecting microelectronic and non-electronic micro components to a housing

Detect



- Consists of a sensor chip, housing and if appl. electronics
- The measurement signal can be calibrated



- Measures, interprets and preprocesses complex data
- communicates
 bidirectionally with
 other systems

Detect & Understand





OUR TARGET MARKETS We focus on the growth markets Industrial, Medical and Mobility

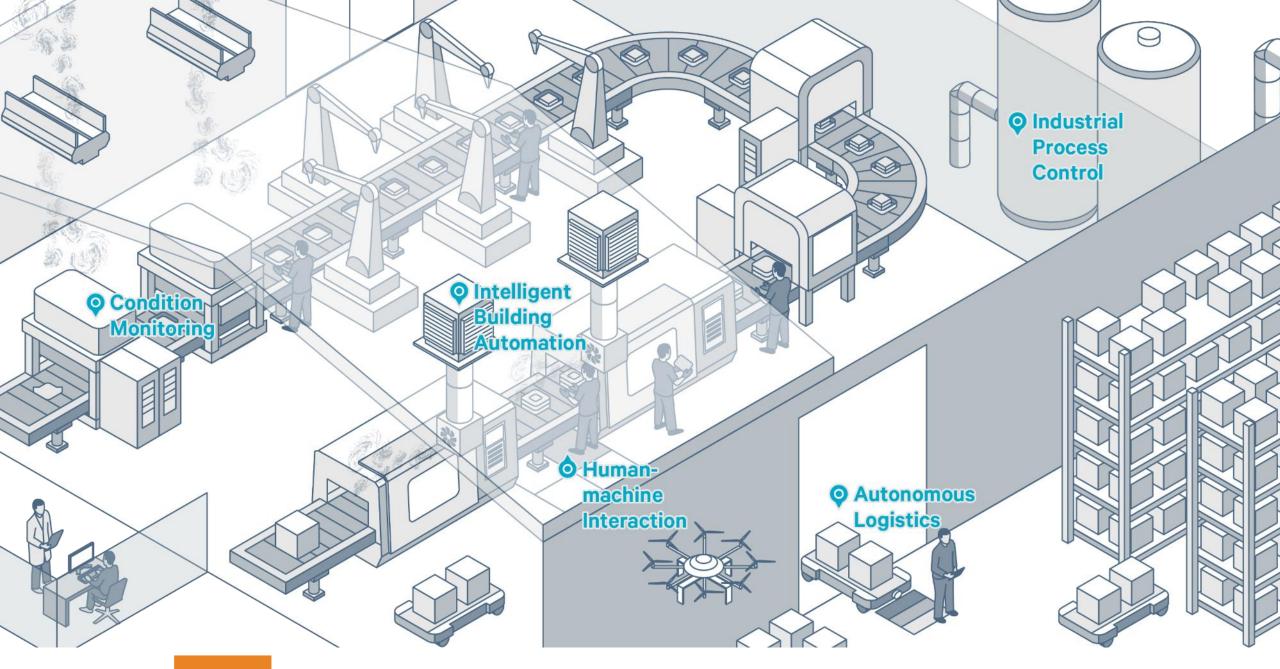
First Sensor [©] Industrial	First Sensor [®] Medical	First Sensor [®] Mobility
Innovative solutions for the automation of industry	Reliable technology whenever it is needed	New ideas for intelligent mobility



OUR TARGET MARKET INDUSTRIAL

We are there when smart things become standard.





First Sensor (6)

INDUSTRIAL Applications in our target market Industrial



Industrial Process Control Liquid level measurement, laser alignment systems, filter control, leak detection, pressure detection



Length Measurement Laser rangefinders, laser scanners/LiDAR, laser alignment systems, encoders



Radiation And Security Container and baggage scanners, radiation detectors



Aerospace

Laser alignment systems, cabin air pressure, navigation



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Smart Building

Filter and condition monitoring, room pressure, volumetric flow controllers

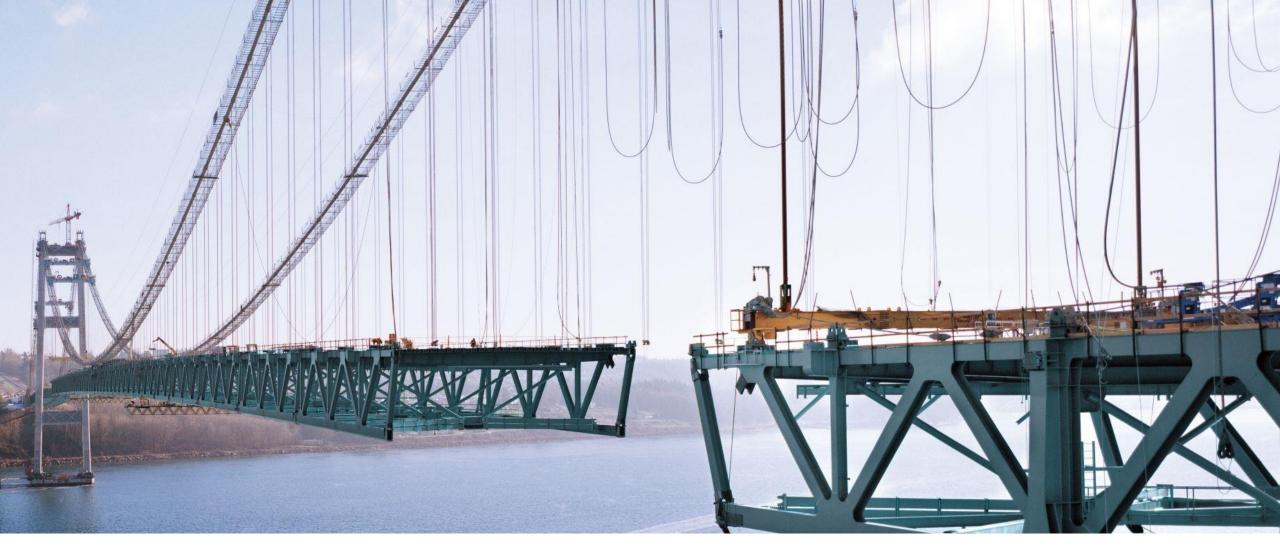




With the help of our radiation sensors, millions of passengers, luggage items and containers pass through airports and seaports across the world every day.



Modern building automation coordinates energy generation, energy distribution and air conditioning as a way of using energy efficiently. Our pressure sensors for ventilation systems support this process.



Thanks to a patented technology our inertial sensors can detect minute deviations, making them indispensable for structural health monitoring.



In aviation, our pressure sensors regulate the climate in the cabin, register any drops in cabin pressure and activate the emergency oxygen supply.

Staying One Step Ahead Together

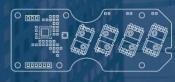


STARe K Series

Our standard piezo-resistive components are used in industry and medical technology. Pressure sensor chips based on STARe technology ensure their long-term stability and precision.

Thinking Joined-Up Together

LMI Multi-Sensor System



On a tailored printed circuit board, this solution combines electronic components with four of our LMI differential pressure sensors that can detect the smallest differences in pressure.

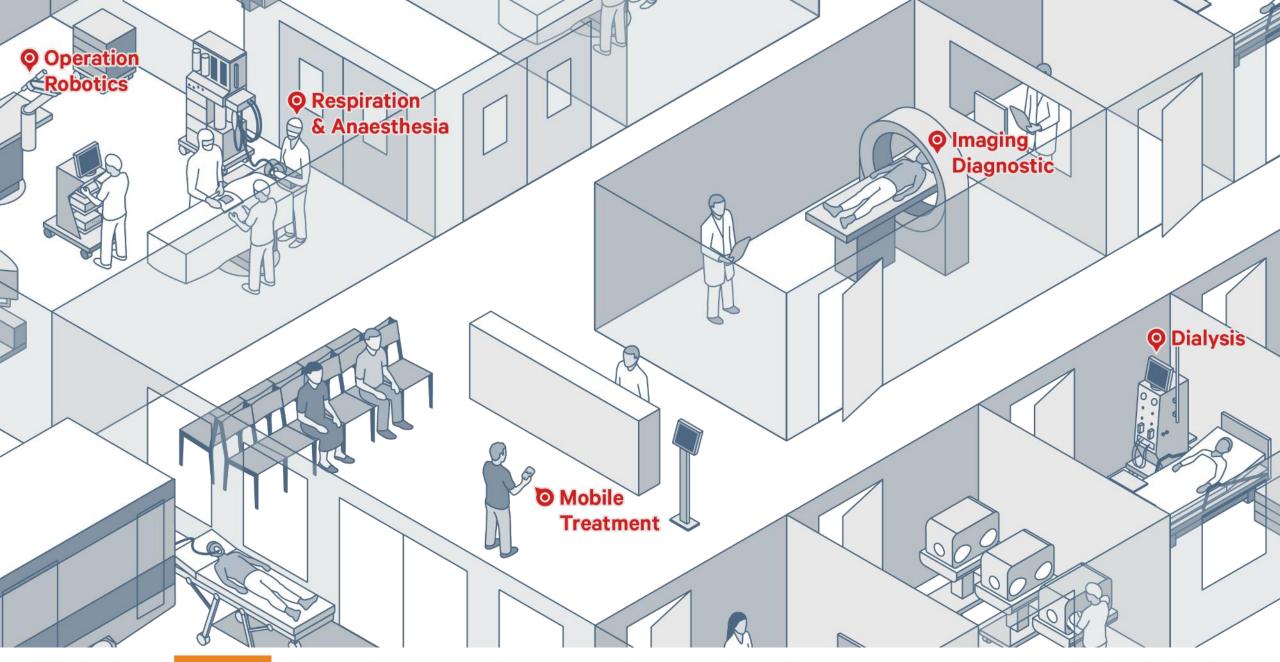




OUR TARGET MARKET MEDICAL

We are there when little miracles start being taken for granted.









MEDICAL Applications in our target market Medical



Diagnostics

Blood sugar measuring devices, pulse oximeters, computer tomographs, gamma probes, endoscopy



Dialysis And Infusion Dialysis machines, infusion pumps



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Respiration And Pneumology Respiratory equipment, anesthesia devices, sleep diagnostic devices, sleep apnea therapy devices, spirometers, oxygen concentrators

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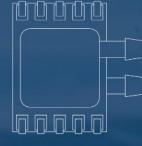
Thanks to modern mounting and connection technology, hundreds of silicon PIN photodiodes in computed tomography scanners ensure razor-sharp images.



Our innovative pressure and flow technology has become a lifesaver in medical respiratory devices and for dialysis.

Irreplaceable Together

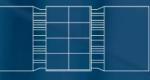
H Series



Our standard piezo-resistive pressure sensors measure extremely low pressures in dry, non-corrosive gases. Their applications include fields such as medical technology, measurement technology and air conditioning technology.

Giving Perspectives Together

Assembly of Arrays



When building large detector arrays, we mount sensor chips on a backing using state-of-the-art flip chip technology to achieve the best possible fitting accuracy with this solution. OUR TARGET MARKET MOBILITY

We are there when mobility

is redefined.





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MOBILITY Applications in our target market Mobility



Passenger Cars

Speed control, tank leak detection, fuel delivery modules, measurement of tank pressure, measurement of temperature, sun and rain detection, automatic start-stop systems



Utility And Special Vehicles Pressure sensors, distance detection, tank leak detection

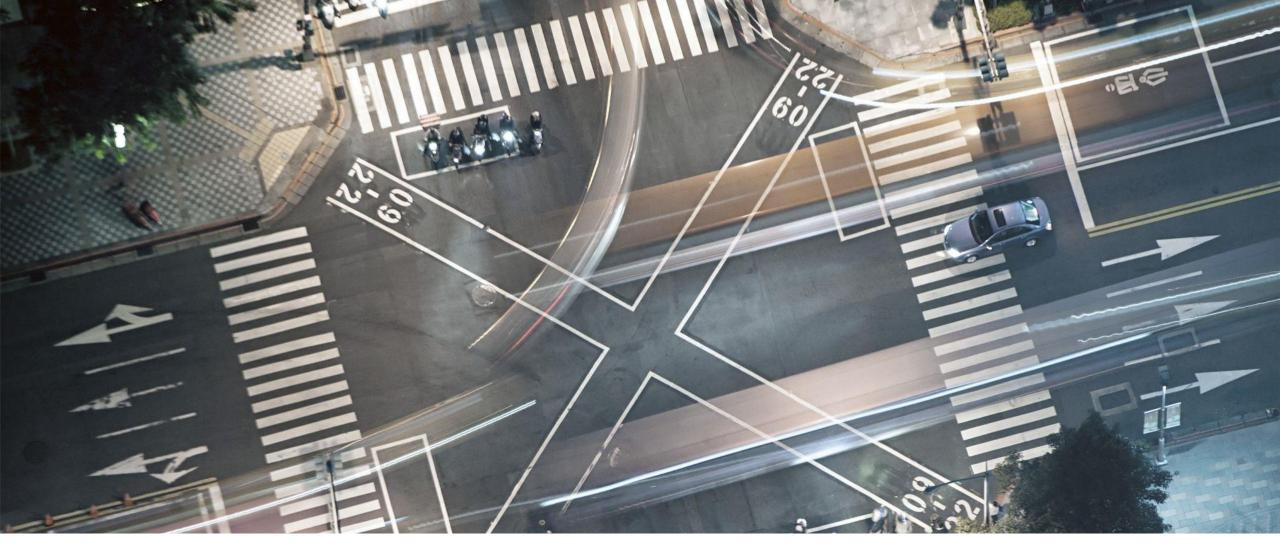


Smart Cars

Adaptive cruise control, parking sensors, lane departure warning, pedestrian recognition, traffic sign recognition, collision avoidance systems, blind spot detection



Our cameras guarantee safety and convenience when driving by detecting road signs and dangers as well as providing assistance when parking.



With our pressure sensors for brake boosters we enable drivers across the world to brake safely with little breaking effort.

Going into Series Production Together

EPC 1089

ST 420

ZONE 6

420 R

ST410L

TAILGATE

Avalanche Photodiodes

Our high-performance diodes measure light pulses in the nanosecond range. As one of the leading manufacturers, First Sensor also develops and produces array solutions for LiDAR systems.

Responsibility Together



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High-pressure sensors based on sensEdge technology are suitable for pressure changes up to 3,000 bar. Our solutions are used in steer-by-wire systems, for example. 1

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OUR SALES MARKETS We grow in our core market as well as in high potential sales regions



Thank you

Sensing Innovations – Company Presentation

May 2021

First Sensor AG www.first-sensor.com